

FASTRADE

Everything you need from your stockbroker – online

Fastrade is the internet-based share dealing division of Charles Stanley & Company Ltd., one of the UK's largest independently-owned full-service private client stockbrokers. Charles Stanley's origins go back over 200 years and the company has been a member of the London Stock Exchange since 1852. The company therefore brings considerable experience to serve and support individual investors.

The Fastrade Platform

Fastrade has been developed in a portal environment to give you the most efficient access to your accounts and information. Each screen displays a number of portlets each of which is equivalent to a page in a conventional website. This saves the need to switch between various pages as you can see everything in the one place. Using 'My Fastrade' gives you a further edge as this allows you to configure the pages and portlets to your choice.

View our demo at www.fastrade.co.uk to see how this works.

Investment options

Fastrade has been developed to provide a secure, efficient and cost effective share dealing service for you, the online investor. Real-time prices and trading combined with a comprehensive range of information and analytical tools are there to assist you with your investment strategies and decisions. Choose from a broad range of tradable instruments and investment products covering most investment objectives:

- › UK stocks and shares
- › Investment Trusts, including Real Estate Investment Trusts (REITs)
- › Unit Trusts and Open Ended Investment Companies (OEICs)
- › Exchange Traded Funds (ETFs) and iShares
- › Exchange Traded Commodities (ETCs)
- › Warrants
- › Gilts and Bonds
- › Contracts for Difference (CFDs) and Financial Spread Trading

Account choices

Choose the trading account(s) to suit your needs, apply online and you could be trading within minutes*:

› **General Dealing**

Flexible trading for all your investments – can also be operated in joint names for you and your partner.

** Providing you are able to meet the required anti-money laundering checks your nominee dealing account will be enabled immediately. All non-nominee accounts take approximately 5 working days to establish.*

› **Investment Savings Account (ISA)**

Take maximum advantage to allow your stocks and shares investments to grow within a Capital Gains Tax-free shelter.

› **Self Invested Personal Pension (SIPP)**

The Fastrade Alpha SIPP, administered by the trustees and administrators EBS Management PLC, a Charles Stanley subsidiary, gives you personal control of your pension fund.

If you already have a SIPP with another administrator and wish to self-manage the fund online then contact the Fastrade Help Desk, who will co-ordinate with you and the provider to set up an appropriate account.

For a full list of rates and charges visit our website: www.fastrade.co.uk.

› **CFDs & Financial Spreads**

Trade in price movements in stocks and indices across various markets. These accounts are managed by our partner company, City Index. Here you can register and trade in the derivatives market in CFDs and Spread Betting.

Visit our website to find out more about these products: www.fastrade.co.uk.

Manage your Trading

Fastrade offers you some excellent features to make your trading as easy as possible:

Real-time prices	Real-time prices throughout to give you up to the minute access to market movements.
Streaming prices	Streaming prices take real-time prices a step further and turn Fastrade into the equivalent of a Level 1 professional dealer's screen where you can watch price and market changes as they happen.
Online Trading	Secure, real-time trading. Your on-screen instructions are sent electronically to a large group of Retail Service Providers (RSPs), these are electronic links to Market Makers, who provide you with the best competitive quote, for you to accept or decline.

Limit Trading 'Good for the day' Limit Orders can be set to trade when a stock reaches a specific price. (Subject to the limit being achievable and stock availability.)
At the end of the day the order is removed.

Manage your Investments

Stock Research

Fastrade provides you with access to a large range of information and tools to assist you in formulating your investment strategies and decisions.

Company Data

In-depth Data	Fundamental data covering all equities plus dividend information.
Directors Dealing	See who is investing in their companies or conversely selling stock.
Time and Sales	View the most recent trades in a particular stock and the day's totals at that point.
Consensus	A compilation of the opinions of analysts reporting on an individual stock. The consensus indicates an overall opinion on the stock.
Brokers Recommendations	Find individual analyst opinion for a specific stock.

Investment Tools

Charting and Analysis	A sophisticated, comprehensive charting package provides various types of charts – such as line & candlestick. These cover a one day to five year period, and allow comparisons with an Index, Sector or other companies.
Stock Screener	<p>The Stock Screener allows you to find companies of interest using a combination of your own defined criteria:</p> <ul style="list-style-type: none">> identify 'buy' and 'sell' signals plus search for shares showing high yield, rapid growth, good value or strong price movement and much more;> specify minimum and maximum settings for criteria, which can be used to define specific ranges and identify all stocks that are above or below certain values;> screen, based on as many or as few criteria as you wish.

N.B. this service is offered for a reasonable additional charge.

News	Access a broad range of financial comment from RNS & Dow Jones as well as Digital Look's ShareCast news service, which gives a more journalistic feel to the latest company or market news.
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News Maps	Spot popular news at a glance. The News Map helps you identify the stories investors are reading.
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Scatter Plots Plot a scatter graph to show where each company is situated based on your custom combination of any two criteria. For example, companies with a low PEG and high earnings growth.

Market Research

To help you monitor market movements Fastrade has a range of easy to use market tools:

Gainers and Losers Monitor those stocks that have made the highest gains or losses, in the day's trading.

Index Watch The Index Watch displays all the constituent stocks for a particular index, with their real-time market prices. Used in conjunction with Streaming Prices this allows you to monitor the movements in the index of your choice.

Sector Watch As with the Index Watch you may monitor the market movements in real-time by the various market sectors and use Streaming prices to see where the most activity is taking place.

Heat Maps See the hot spots in the various indices and sectors of the market at a glance. The map gives a visual presentation of the market with the hot spots for sales and buys plus the company ticker and price in each segment.

Trader's Bulletin Traders Bulletin is a professional chartist view written by Bill McNamara. Bill was formerly head of private client broking at a large stockbroking firm and has contributed articles on technical analysis to The Sunday Business, Money Observer and other financial publications, as well as appearing frequently on CNBC.

Technical analysis provides you with an alternative view of the financial markets. When used in conjunction with the other investment tools that Fastrade provides, you can derive a broader and more informed picture of the investing environment.

N.B. this service is only offered electronically, for a very competitive additional charge, for which you receive a minimum of 220 issues per year.

Manage your Accounts

Valuation / Portfolio All the investments we hold on your behalf are listed and valued in real-time with columns of information including Name, Stock Code, Amount, Book Cost, Current Price, Current Value, Profit / Loss, Dividend and more.

Statements Real-time statements display all transactions, interest and dividends received.

Note: CREST account holders receive dividends directly so these will not be listed.

Fantasy Portfolio & Alerts	Allows you to maintain lists of stocks that you are interested in and wish to follow prior to purchase or sale, or trial run investment strategies. This facility operates with real-time prices in conjunction with Alerts, which will send email, audio and visual alerts when your upper or lower price target is reached.
Instant funding	Fund your account with your Debit card using our secure service in conjunction with Protx (or you can send personal cheques by post to be credited to your account).
Create your own web page	“My Fastrade” allows you to personalise and configure any portlets to your own requirements on your own area of the site.

Help

Help or assistance is only a phone call away as we provide you with immediate direct access to our award-winning Fastrade Customer Services Team, who has been consistently voted as one of the best:

By phone: 0845 345 5922

By email: info@fastrade.co.uk

By post: Fastrade

2 Multrees Walk

Edinburgh

EH1 3DQ

FASTRADE - *Everything you need from your stockbroker* - online

We believe that **Fastrade** has the service and products to provide you with the best online share dealing experience and we hope that what you have read here has encouraged you to want to experience that service.

If so, why wait? [Open an account](#) at www.fastrade.co.uk today!

Small print

This E-brochure should be read in conjunction with the Fastrade Business Terms, which are available on the Fastrade website.

Not all accounts are suitable for all investors and selecting your own investments may not be suited to everyone. If in doubt you should consult an independent financial adviser. The value of investments may fall as well as rise and you may get back less than you originally invested. The risks associated with different instruments and investment products will vary; you should choose investments appropriate to your needs and consider your overall mix of different investment types.

The benefits of tax efficient accounts will vary according to your individual circumstances and the level of tax allowances. These are subject to current tax legislation which may be subject to change.

Fastrade account holders must be aged 18 or over. All accounts are opened online through the easy registration forms. For the Dealing account you are offered the choice of holding your stocks in CREST Personal Membership or in the Charles Stanley Nominee Company – Rock Nominees Limited.

CREST Personal Membership enables you to hold your stocks and shares electronically but in your own name, so that your name remains on the shareholder register, just as you would with paper certificates. This alleviates the problem of keeping physical certificates and allows you to retain control of corporate actions and dividends which will all be sent to you directly – dividends can also be mandated directly to a nominated bank account.

With your investments held in our Nominee Company, Fastrade takes care of dividends and interest payments and will ask you for your instructions when a Corporate Action arises.

We are required to carry out Identity Verification checks on all new client accounts for anti-money laundering purposes, so once you have completed the registration process this will be done automatically. Should we not achieve full verification then we will ask you to supply additional supporting information. In all cases you will still have to sign and return the application forms. You will have the choice to print them off yourself, or request that we print and send them to you for signature and return.

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Member of the London International Financial Futures and Options Exchange
Member of the International Capital Market Association